



**NOTICE OF ACTUAL
OR POTENTIAL CLAIM**

CONFIDENTIAL

**PREPARED FOR DEFENSE
COUNSEL USE IN LITIGATION**

**NOT PART
OF PATIENT'S MEDICAL RECORD**

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INSURED			
Name:			
Address:		Specialty:	
City:	State:	Zip Code:	
Office Phone:		Other Phone:	

PATIENT INFORMATION		
Name:	Age (DOB):	Sex:
Address:		
Marital Status:	Occupation:	
Medical Status/Reason for Presentation:		

INCIDENT INFORMATION		
Date/Time/Location:		
Description/Injuries/Allegations:		
Others Involved (Witness's):	Position/Specialty:	Insurer:

STATUS				
<input type="checkbox"/> Summons	<input type="checkbox"/> Deposition	<input type="checkbox"/> Claim	<input type="checkbox"/> Incident	<input type="checkbox"/> Complaint by Patient/Other
Attorney:		Address:		Phone:
Court/Docket #:	Date of Service:		How Served:	
Other Defendants:				

REMARKS
Previously Reported: <input type="checkbox"/> Yes <input type="checkbox"/> No

ATTACH SUPPORTING DOCUMENTATION

FOR INTERNAL USE ONLY

C.C. File:	Prepared By:	Date:
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